RTN Virtual Financial Education Seminars

Statistics have shown that productivity in the workplace is disrupted when employees are struggling with money-related issues. RTN Federal Credit Union's free virtual financial education seminars can help your employees improve their financial wellbeing by teaching them how to take control of their financial lives. Our seminars can be customized to meet your organization's specific needs and may be held at times convenient for your staff.

General Financial Education Seminars

Basics of Money Management *(for students)*

We discuss ways to build money management skills and explore money-related topics and attitudes. Areas of discussion include receiving a first paycheck, budgeting and financing, making smart choices and saving for the future.

Be a Confident Car Buyer

Discover the benefits of new vs. used vehicles, what to ask a car dealer, how to get preapproved and get the most value.

Estate Planning

We discuss the fundamentals of estate planning concepts and strategies including wills, trusts, probate and gifting.

Keeping Debt Under Control

This workshop examines some of the typical reasons why individuals may find themselves burdened with debt, how to identify the warning signs of overwhelming debt and explores options to reduce and eliminate debt.

Managing Income and Expenses

Participants learn the importance of creating and using a budget as the foundation for saving money.

Preventing Fraud and Identity Theft

Participants will learn the most common and current methods used by scammers and ways you can protect yourself from this fast-growing crime.

Understanding Credit

We review the use of credit, how credit reports link to credit scores and strategies to improve your credit.

Mortgage Seminars

All who attend a home buying seminar and take a mortgage with RTN will receive a $250 closing cost credit.

First-Time Home Buyers *(two hours)*

Those thinking about buying their first home will find out the steps needed to achieve home ownership, including how to find a first home, why good credit is important for financing and what types of first-time home buyer mortgages and programs are available.

Home Buying and Selling

Learn all about buying or selling a home, why good credit is important for financing, and what types of mortgages are available, including first-time home buyer packages.

Mortgage Refinancing

Is there a right time to refinance your mortgage? Find out the pros and cons as well as the steps of refinancing.

Investing in Multi-Family (Residential) Properties

Learn how to make smart investments in multi-family residential properties. We will discuss general loan terms including down payments and rates, understanding property cash flow, common expenses and more.

For details or to schedule a seminar, contact the RTN Business Development Team at FinancialEducation@rtn.org or call 781-736-9945.

rtn federal credit union at work

Financial Planning and Investing Seminars

*Presented by RTN Federal Credit Union and the RTN Financial & Retirement Group**

Planning for a Successful Retirement

We will review how to plan for your retirement, steps you should take to estimate the amount of money you will need and how you can supplement fixed income sources with your retirement savings.

Social Security and Your Retirement

You will learn the "rules of the road" for receiving Social Security benefits, the future of Social Security and the challenges of setting up a retirement income stream.

Understanding Medicare

We will discuss Medicare's latest rules and regulations, the types of plans available and the role Medicare plays in your future.

Understanding IRAs

Discover how to best utilize your IRA, the difference between Roth and Traditional IRAs and how to avoid the pitfalls that may cut away at your savings.

Women and Money

Women tend to live longer and earn less than men, so it's important that they develop the right investment plan that covers their future financial needs. This seminar focuses on the key investing principles every woman should know.

Financial Planning Basics

This workshop examines central concepts of financial planning including budgeting, goal setting, credit utilization and general investing concepts.

Investment Basics

Participants will learn essential basics of investing including risk tolerance, time horizon and asset allocation.

Understanding Your Rollover Options

We will cover how 401k rollovers work, review and compare options and discuss how choices made now could impact your future financial security.

For more information or to schedule a seminar, contact the RTN Business Development Team at FinancialEducation@rtn.org or call 781-736-9945.

RTN Financial & Retirement Group Located at rtn federal credit union Work. Home. Life.℠